

PHASE 1 DRILLING ON THE *EL MEZQUITE* Au-Ag PROJECT,
NEW DISCOVERY AT *JACKIE* Au-Ag PROJECT,
ACQUISITION OF HIGH GRADE *DIAMANTE* Au-Ag PROJECT,
and SPARTAN MT SURVEY ON *MELCHETT LAKE* VMS-Au PROJECT

Silver Spruce Resources Inc. is a Canadian publicly traded company that trades on the TSX Venture Exchange under the symbol SSE with **161 MM shares outstanding**.

The Company has an experienced management team in the areas of exploration, prospect development, corporate finance, legal and public company management.

Actively exploring in Canada; Sonora and Chihuahua, Mexico

Silver Spruce has an option to earn 100% interest and also acquired by staking the 4,716-hectare Melchett Lake project located within an historically active region north of the Marshall Lake VMS and O'Sullivan Lake Au projects. The Company controls Melchett Lake mineralization reported over 22 km of strike length. Surface samples at Melchett Lake yielded up to **28.8 g/t Au and 19.1% Zn**. Camp construction, line-cutting and SPARTAN MT Q1-3 2021.

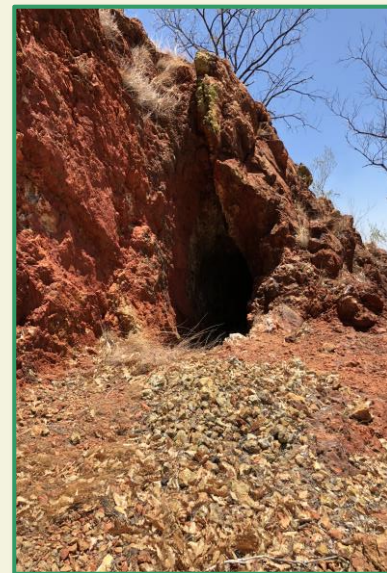
Silver Spruce has an option to acquire 100% of the 397-hectare Pino de Plata project, 15km west from the Coeur Mining's flagship Palmarejo Mine, Chihuahua, Mexico. Surface sampling at Pino de Plata yielded silver grades **over 1,100 g/t Ag** with highly anomalous Pb, Zn and Au. Twelve Phase 1 targets at Gossan zone, skarn at Santa Elena, El Terrero mine, La Perla vein and associated alteration zone, Santa Clara, Theodora, Muro and Sierpe veins. Permitted for diamond drilling pending land access agreement.

Silver Spruce has signed options with Colibri Resource Corp. and Yaque Minerales to acquire up to 50% interest in the 180-ha El Mezquite Au-Ag project, the 1,130-ha Jackie Au-Ag property, and the 1,057-ha Diamante Au-Ag property.

El Mezquite has small mine workings, coincident chargeability anomalies, discrete geochemical and structural trends containing broad areas of elevated precious metal values to **3.41 g/t Au and 198 g/t Ag**. Drilling scheduled for June 2021.

Jackie's first prospecting program discovered a pristine, high-quality geochemical anomaly showing up to **9.65 g/t Au and 515 g/t Ag** with intense alteration. Phase 2 to focus on target definition and coverage of ASTER anomalies starting June 2021.

Diamante exhibits multiple targets and artisanal workings, extensive alteration with disseminated, vein and stockwork style low to high sulphidation mineralization. Historical and recent assays range up to **39.8 g/t Au, 3,460 g/t Ag** with moderate to high grade polymetallic values (e.g., **7.6% Pb, 6.87% Zn**). Mapping and target verification to define drill targets planned in Q3/4 2021.



- *Actively exploring in Canada; Sonora and Chihuahua, Mexico*
- *Gold, silver, zinc and copper; precious metal to polymetallic*
- *Surface mineralization and drill intervals to >500m depth*
- *Phase 1 hyperspectral, geophysical and drill programs funded*

Board and Management

Michael Kinley, CEO

- ✓ 25 years as Officer and/or Director including Opus One Resources Inc., Canada One Mining Corp. and EXMceuticals Inc., KPMG Partner.

Kevin O'Connor, Director

- ✓ Corporate attorney based in Chicago, IL, focused on M&A, Joint Ventures and divestitures.

Greg Davison, MSc, PGeo, Vice-President Exploration and Director, Qualified Person

- ✓ 40+ years as professional exploration geologist licensed with Engineers & Geoscientists of British Columbia (EGBC).

Art Brown, Director

- ✓ 25+ years of public company directorship and management.

Kevin Thieneman, Director

- ✓ 25+ years of global company directorship and management, licensed attorney and CPA.

Camilla Cormier, CPA, CFO

- ✓ 30 years experience as CFO and Controller, including 14 years with public companies.

Craig Gibson, PhD, CPG, Qualified Person - Pino de Plata

- ✓ 25+ years of exploration in Mexico; Certified Professional Geologist.



March 31, 2021	
Exchange Listings	TSX Venture: SSE FSE: S6Q1 OTCQB:SSEBF
Head office	Bedford, Nova Scotia
Shares Outstanding	160,789,167
Warrants	73,369,508
Options	7,300,00
Fully diluted	241,458,675
Share Price Range	\$.015 - \$.090
Debt	Nil
Tax Loss Carry Forward	> \$10 M
Bank	TD Commercial Banking
Auditors	Grant Thornton LLP

“Seizing Opportunity and Creating Value”

