

TSX Venture: SSE

DRILL READY at PINO De PLATA Ag-Au TRENCH AND DRILL READY at JACKIE Au-Ag

DEEP GEOPHYSICS and DRILL READY at MELCHETT LAKE VMS-Ag-Au

Silver Spruce Resources Inc. is a Canadian publicly traded company that trades on the TSX Venture Exchange under the symbol <u>SSE</u> with **324MM shares outstanding.** The Company has an experienced management team in the areas of exploration, prospect development, corporate finance, legal and public company management.

Silver Spruce Resources Inc. has signed Definitive Agreements to acquire:

- √ 100% interest in 379-ha <u>Pino de Plata</u> Ag project, Chihuahua, Mexico
- ✓ 100% interest in the 1,130-ha <u>Jackie</u> Au project, Sonora, Mexico (fully acquired)
- √ 100% interest in 7,822-ha Melchett Lake Zn-Au-Ag project, Ontario (fully acquired)

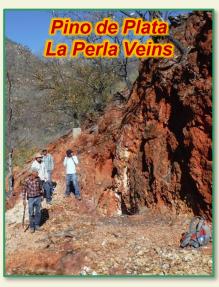


<u>Pino de Plata</u> is a greenfields Au-Ag vein, and epithermal replacement and skarn discovery with several artisanal workings and Ag values from <200->1100 g/t, ready for drilling of silver targets pending final land access agreements.

<u>Jackie</u> prospecting program discovered a pristine, high-quality geochemical anomaly showing up to 9.65 g/t Au and 515 g/t Ag with intense alteration. Phase 1 trenching and drilling planned on geochemical targets.

<u>Melchett Lake</u> mineralization is reported over 22 km of strike length. Surface samples at <u>Melchett Lake</u> yielded up to **28.8 g/t Au, 19.1% Zn and 655 g/t Ag with Cu and Pb**. Airborne survey and interpretation done. Scoping flotation and ore mineralogy just completed. Ground truthing on targets, line-cutting and SPARTAN MT planned prior to drilling.









- Actively exploring in Ontario, Canada, and Sonora and Chihuahua, Mexico
- Gold, silver, zinc and copper; precious metal to polymetallic Zn-Ag-Cu-Pb
- Ready for targeted geophysics, trenching and drilling after recent geological, geophysical, LiDAR and geochemical sampling programs

Head office





Bedford, Nova Scotia

✓ Michael Kinley, CEO, Interim CFO and Director

25 years as Officer and/or Director, Opus One Resources Inc., Canada One Mining Corp. and EXMceuticals Inc., KPMG Partner.

✓ Greg Davison, MSc, PGeo, Vice-President Exploration and Director, Qualified Person

45+ years as professional exploration geologist licensed with Engineers & Geoscientists of British Columbia (EGBC).

✓ Kevin Thieneman, Director

25+ years of global company directorship and management, licensed attorney and CPA.

✓ Kevin O'Connor, Director

Corporate attorney based in Bethesda, MD, focused on M&A, Joint Ventures and divestitures.

Financials as of July 31, 2025

TSX Venture: SSE

Exchange Listings FSE: S6Q1

OTC: SSEBF

 Shares Outstanding
 324,152,832

 Warrants
 99,600,832

 Options
 1,000,000

 Fully diluted
 424,753,664

Share Price Range \$.005 - \$0.03

Debt Nil

Tax Loss Carry Forward > \$10 M

Bank TD Commercial Banking

Auditors Doane Grant Thornton LLP

Silver Spruce Resources Inc. continues to investigate opportunities that Management has identified or that have been presented to the Company for consideration.

"Seizing Opportunity and Creating Value"

