



MARCH 2026

SSE:TSXV

SSEBF:US

S6Q:FSE

SILVER IN MEXICO GOLD IN CANADA

Seizing Opportunity
and Creating Value

March 2026

WWW.SILVERSPRUCERESOURCES.COM

FORWARD LOOKING STATEMENTS

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes "forward-looking information" with respect to a performance expectation for SSE. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Canada and other countries where SSE carries-out or may carry-out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licences and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Our Team



Silver Spruce has an experienced management team in the areas of exploration, prospect development, corporate finance, legal and public company management.



MICHAEL KINGLEY CPA
CEO, CFO, & Director

Officer and/or Director of several junior public companies over the past 25 years, and a partner with KPMG. Director and CFO of Opus One Resources Inc., Canada One Mining Corp. and EXMceuticals Inc.



PAUL K. SMITH P.GEO
VP Exploration

Mr. Smith, P.Geo., is a registered professional geologist with a structural geology with global experience in gold and base metals exploration. Specific geological work in Mexico on the Bilbao Ag-Pb-Zn-Cu ± Au deposit. He currently serves as CFO of Triple One Metals prev CEO.



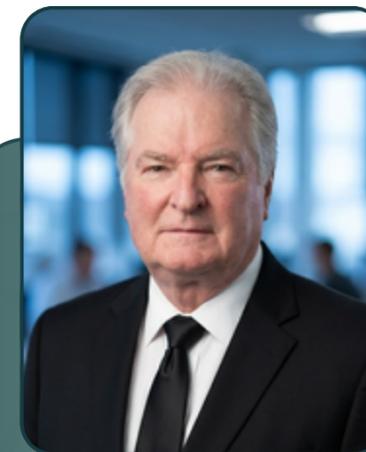
KEVIN O'CONNOR
Director

Corporate attorney based in Bethesda, MD, focused on M&A, Joint Ventures and divestitures. Former legal counsel with Caterpillar Inc.



KEVIN THIENEMAN
Director

25+ years of global company directorship and management, licensed attorney and CPA. In the past, President of Forest Products Div at Caterpillar, Board member of US-ASEAN Business Council, Chairman of the Georgia Association of Manufacturers. Also, was Vice President of LiuGong Machinery, publicly traded in China.



KENNETH MACLEOD
Corporate Development

Mr. MacLeod is a professional investor and capital markets and finance advisor to the mining space having advised growth stage companies for 30+ years in a wide array of industries.



WILLIAM FLEMING
Advisory Board

Mr. Fleming leads Summit36 with deep expertise in capital raising and corporate governance. Committed to integrity, sustainable growth, and innovation, he positions the firm for its next phase, including a potential hedge fund transition or public offering.

SUMMARY

✓ Silver Spruce Resources trades on TSX Venture under **SSE**

✓ Listed in Frankfurt: **S6Q**

✓ OTC listing in US: **SSEBF**

Listing	TSXV: SSE
Common Shares Outstanding	31,370,189
Warrants	16,000,000
Options	2,000,000
Shares Fully Diluted	49,370,189
Market Cap	\$9.4M
Share Price Range	\$0.075 - \$0.45
Debt	Nil
Tax Loss Carry Forward	>\$10M

Our Vision

International project history, multi-lingual team, strong network within business, analytical, consulting and technical communities

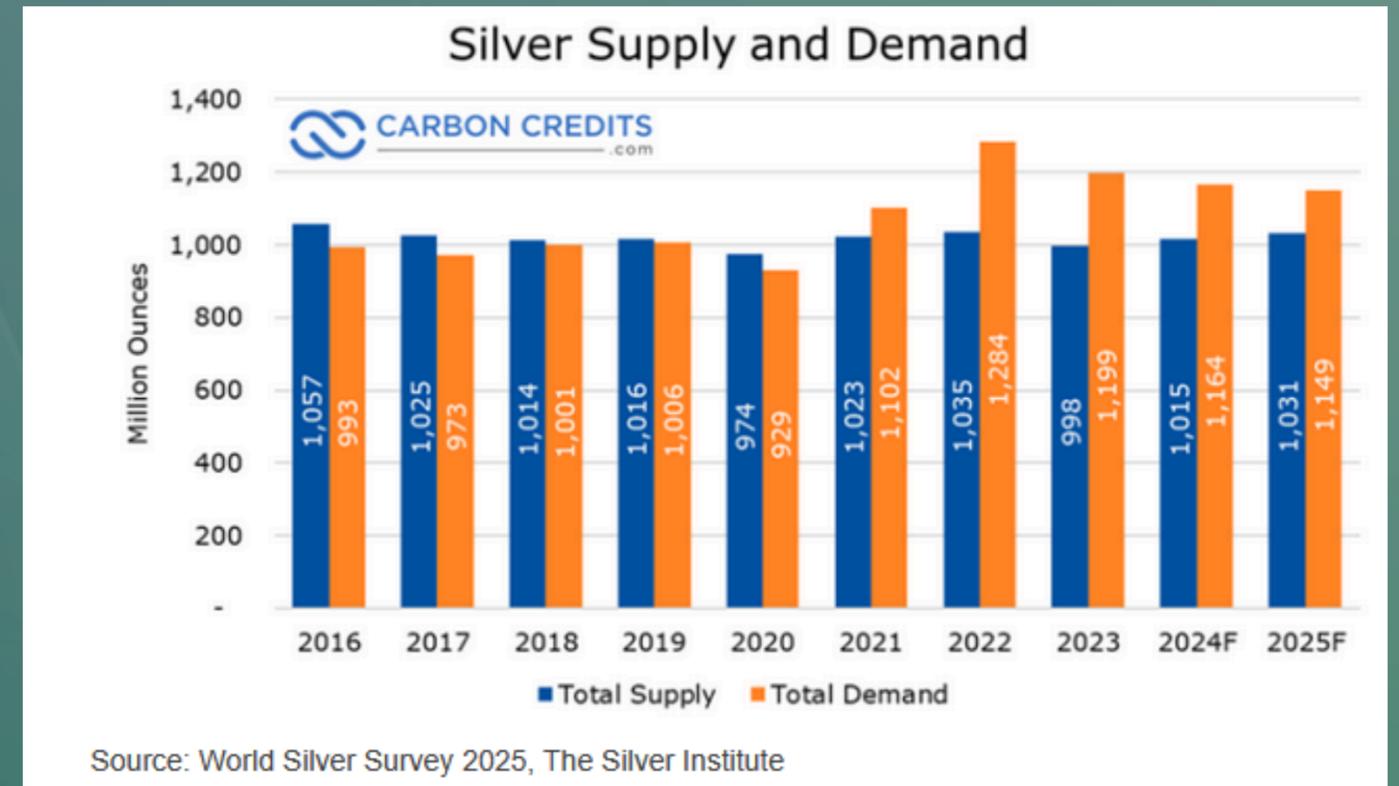
Focused on diverse property portfolio with early potential and options for exit strategy or downstream development



SILVER - Supply Deficit + Price Increase

187%+

Gain in
2025-2026
at \$85/oz US
(Feb 2026)



Uses for Silver

ELECTRONICS	LUXURY	INVESTMENT	PHOTOGRAPHY	MEDICINE	INDUSTRY
<p>Silver's exceptional thermal and electrical conductivity means it's perfect for electronics. It is used in paste form for electronic contact switches that turn things on and off.</p>	<p>Silver, precious and lustrous, makes beautiful, long-lasting jewelry that is less expensive than gold. It has also long been a traditional standard in fine dining ware.</p>	<p>In greater abundance than gold, and therefore less expensive, silver has been used more often as currency. Wealth was historically stored in silver coins, but today most is held in investment-grade silver bullion.</p>	<p>Film photography relies on silver halide crystals to record latent images. The accuracy of this process makes it useful for non-digital consumer photography, film, and X-rays.</p>	<p>Its antimicrobial qualities make it useful in medicine. It is used in antimicrobial bandages, antibiotics, surgical tools, and in pharmaceuticals for bone infection treatments that help heal damaged tissue.</p>	<p>Other uses of silver include: clothing; plastics; mirrors; batteries; bearings; brazing and soldering; catalytic converters in automobiles; electroplating; inks; paints; photovoltaic solar cells; water purification; and wood treatment.</p>

Silver uses span industrial, investment, medicine, and green energy economy (solar panels. More supply is needed.

Our Projects



Pino de Plata (Silver-Gold)



Jackie (Gold-Silver)



Melchett Lake (Polymetallic VMS)

MEXICO - Projects

- Located 15 km away from Coeur Mining's flagship Palmarejo Mine in Chihuahua, Mexico
- Four road-accessible concessions comprising 397 hectares in the heart of the Sierra Madre Occidental gold-silver belt
- Definitive Purchase Agreement for 100% interest in 2015
- Negotiate Favorable Amendments to Option Deal in May 2025
- Landowner access negotiations then restarted 2025

highlights

Surface exposures and dumps have yielded high silver and base metal values
Disseminated epithermal, replacement and skarn carbonate, and vein targets
Permitting for 30 drill pads was approved in 2018

SONORO

JACKIE
DIAMANTE

PINOS DE PLATA

MEXICO

PINO DE PLATA



Agreement

Revised agreement eliminates all outstanding cash and share payments (US\$625,000), advance royalties (US\$120,000 annually) and 3% gross production royalty (capped at US\$4,000,000) - May 2025



Property Size

The 397-hectare Pino de Plata Ag-Pb-Zn-Cu-Au concessions are strategically near majors



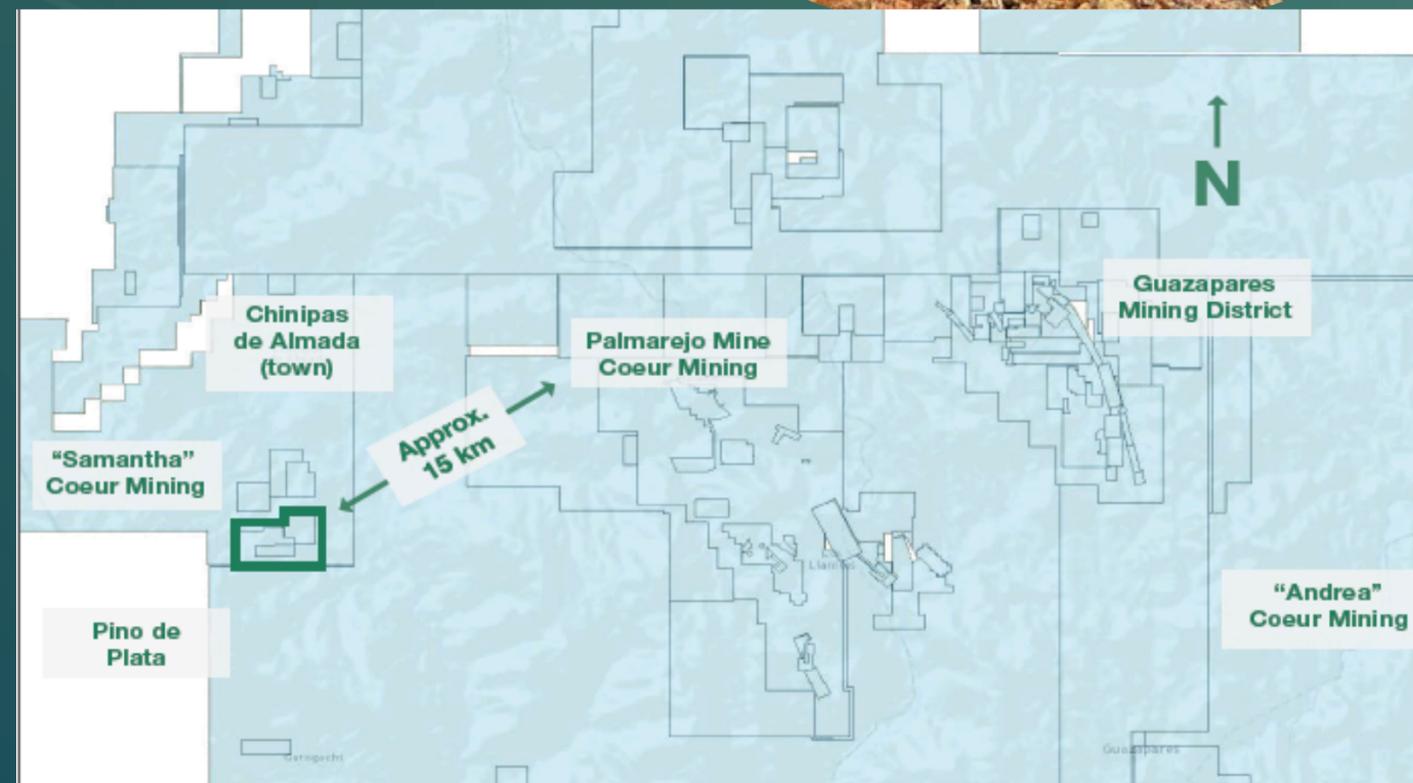
Grade

High grade surface samples have yielded up to **28.8 g/t Gold, 655 g/t Ag and 19% Zinc**



Near Majors

Properties well located near Coeur's Palmarejo Au-Ag Mine (15km) and Minera Alamos' Santana/Nicho Au Mine.

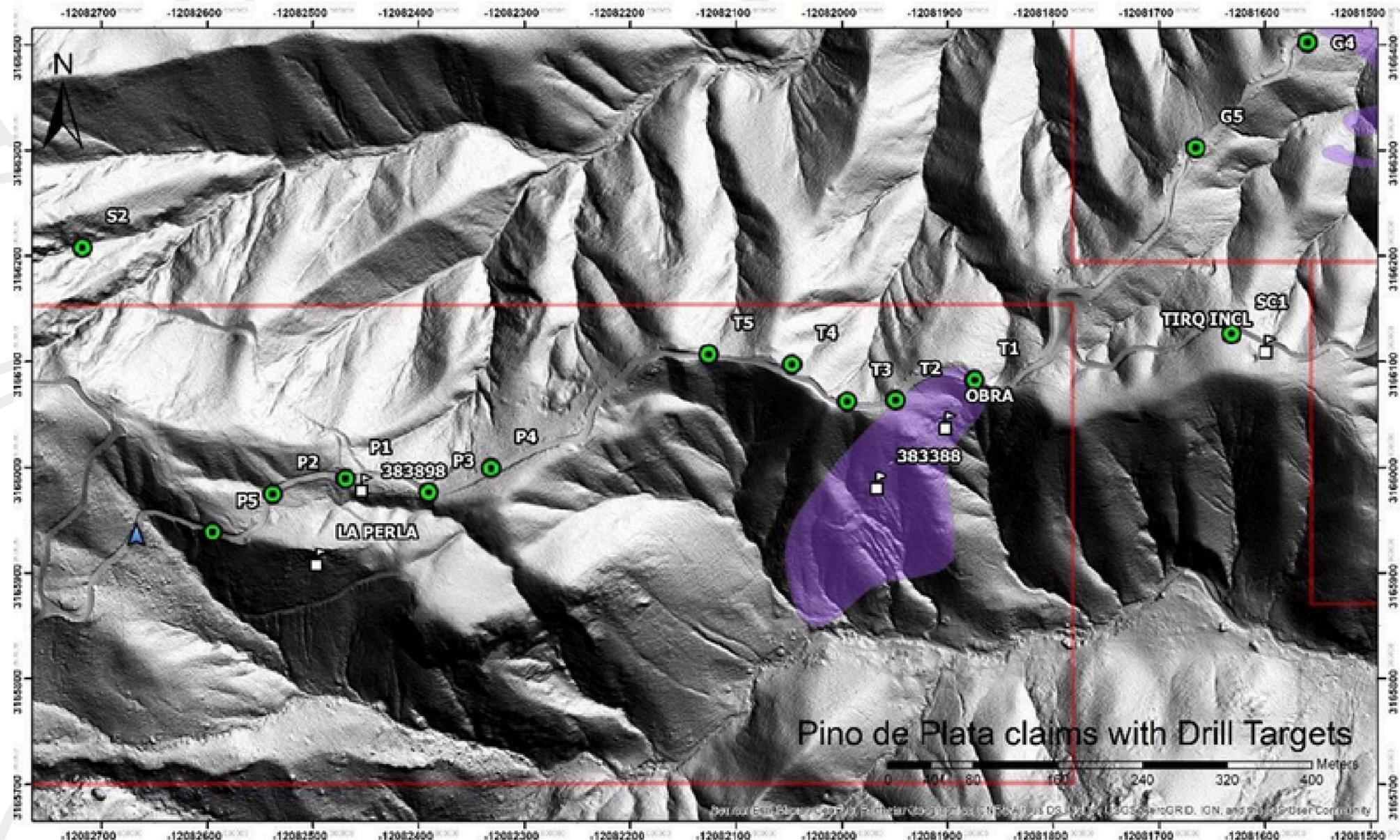


Closeby to Palmarejo - Coeur Mining's (CDE:NYSE) major silver mine

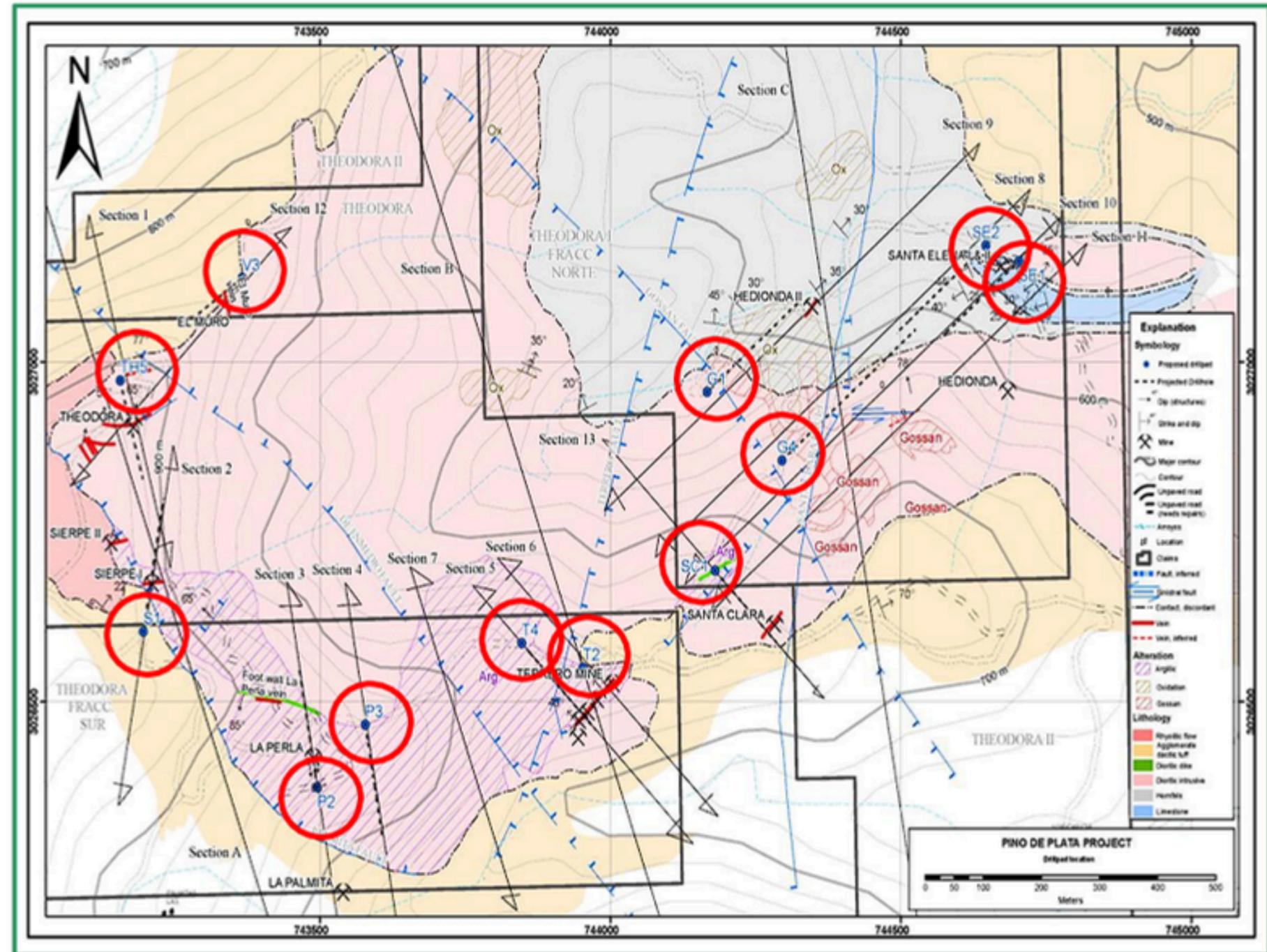
PINO DE PLATA - Exploration



"We have flight data from our LiDAR survey and are updating the Pino de Plata ArcGIS database while negotiations completed for an amended option deal and pending access agreement with the claimholder and landowner, respectively, to permit drilling on several highly promising silver targets. The new LiDAR data provides high resolution topographic control for the proposed Phase 1 drill program. Plans in place for expedited Phase 1 drilling once agreements in place."

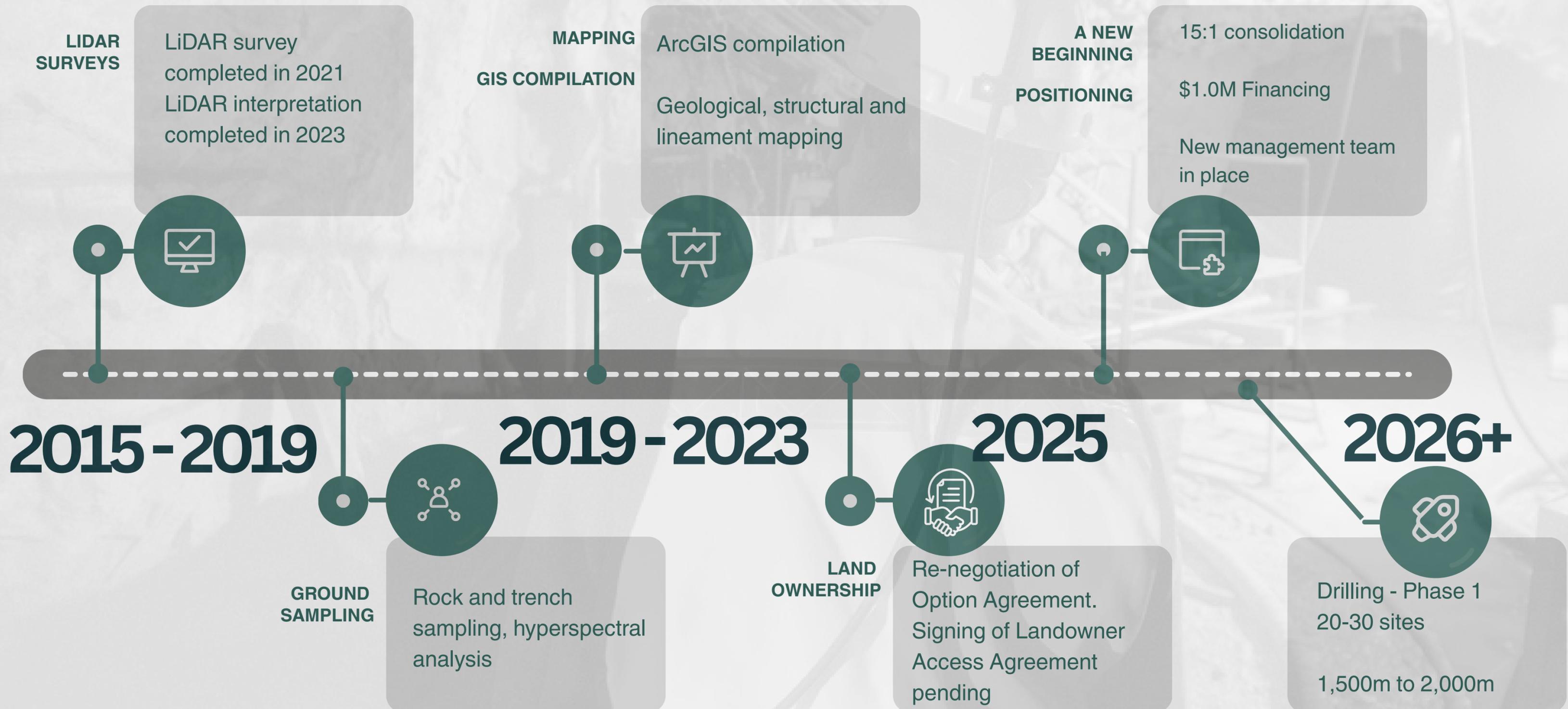


PINO DE PLATA - Drilling Location



Geological map with section lines and twelve (12) proposed drill pads (dark blue symbols circled in red), collar location, azimuth and orientation, and projected depth showing distribution across property.

PINO DE PLATA - Exploration Plans



JACKIE



Phase 1 and 2 expenditures completed

Final cash and share payment completed Nov 21

Phase 1 trenching planned prior to drilling

Updated SEMARNAT report and permit required

Location



Located 52km SW of Mulatos and 60km SW of La India Mines in very productive region of the Sierra Madre Occidental gold-silver belt.

Past Exploration

Exploration Target is low grade, large tonnage, heap leachable deposit.

No record of historical exploration.

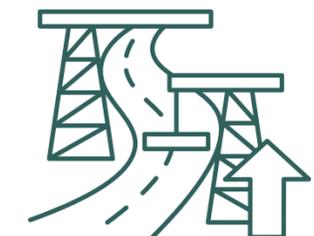
West and adjacent to Minera Alamos' Santana/Nicho mine.

Agreement



Option Agreement completed to earn 50% interest; joint venture documents signed in 2022

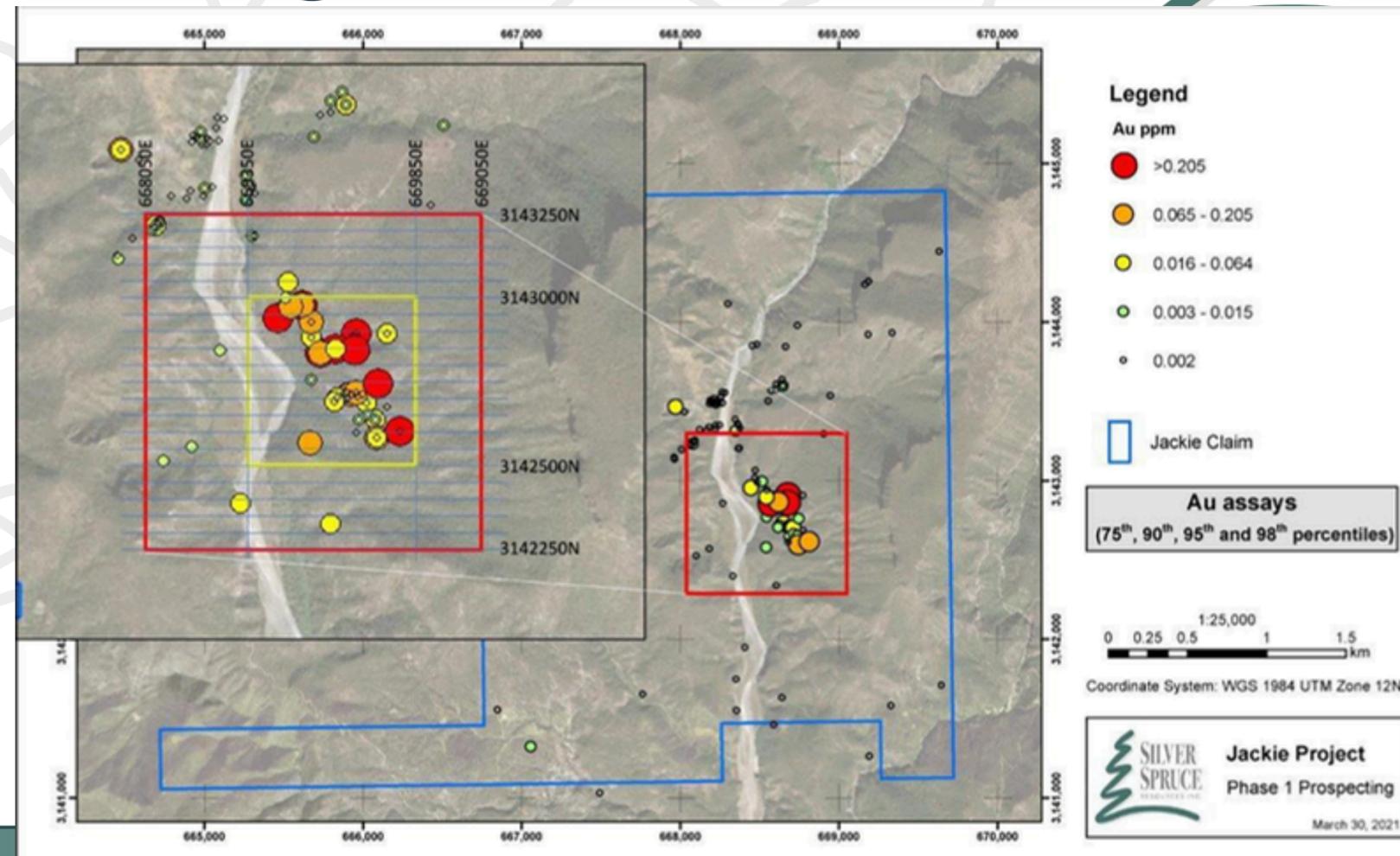
Hold 100% interest, recently acquired additional 50% interest from JV partner



Infrastructure

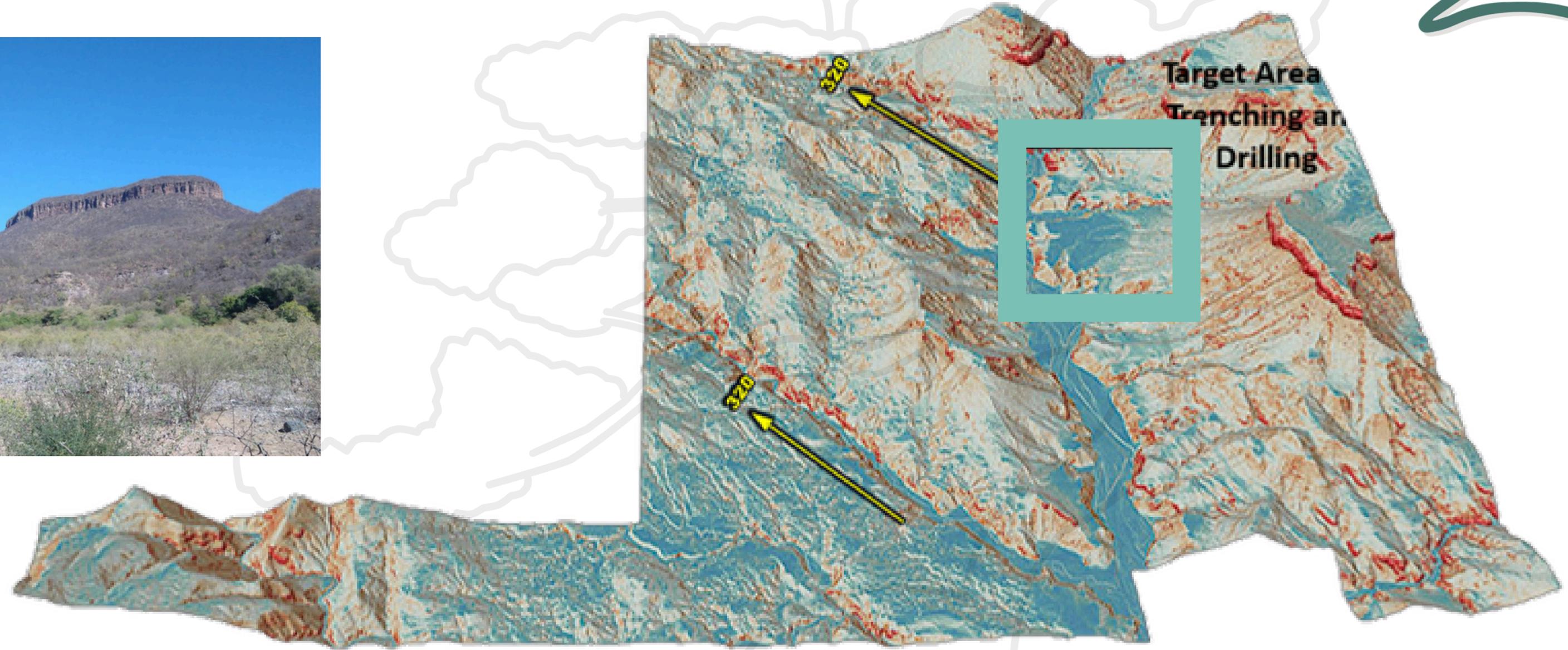
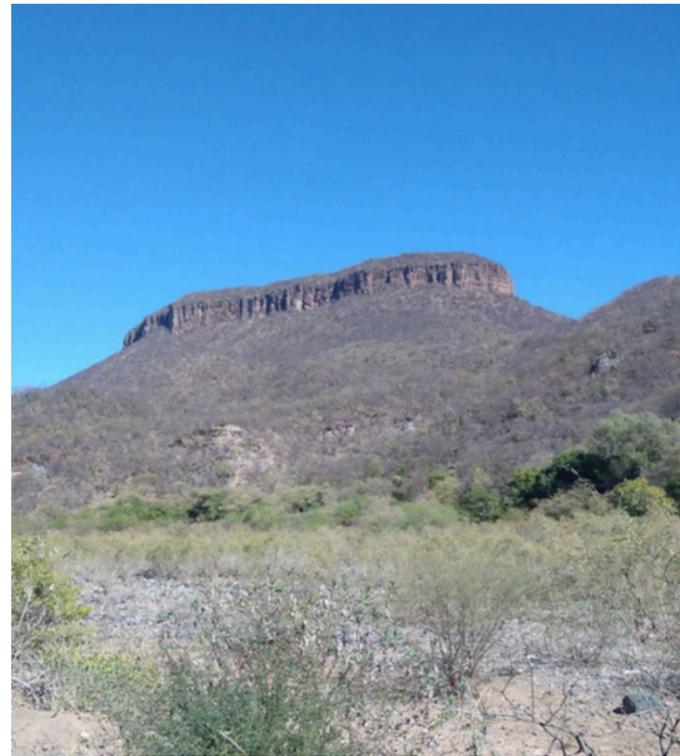
Road and trail-accessible concessions comprising 1,130 hectares located 170km SE of Hermosillo.

JACKIE - Exploration Quote



“We are excited about the potential for Jackie given the positive results and an original discovery with our early exploration campaigns. The intense silicate and oxide alteration with high-grade precious metal values ranging up to 9.65 g/t Au and 515 g/t Ag in Phase 1, and up to 4.15 g/t Au and 100 g/t Ag in separate Phase 2 samples, verified and extended the target area anomaly. A northwesterly trend running parallel to structural lineaments provides new untested targets for follow-up sampling, trenching and drilling.”

JACKIE - Exploration Plans



LiDAR enhanced digital elevation map with drill targets

looking south across Jackie property

JACKIE - Exploration Plans

- Recent Au, multi-element and hyperspectral analysis of 310 rock samples in Phase 1 and 2 programs
- Phase 1 prospecting identifies new Au-Ag target up to 9.56 g/t Au and 515 g/t Ag
- Phase 2 mapping extends mineralization to 200m x 400m area with open NW trend, samples to 4.15 g/t Au and 100 g/t Ag
- Regional hyperspectral ASTER and Landsat 8 OLI interpretation
- LiDAR survey completed to provide high resolution topography and imagery
- Environmental (SEMARNAT) report submittal required for trench and drill permits
- Trenching planned to provide vectors for drilling over and adjacent to surface across Jackie property



Phase 1 sample pit 9.56 g/t Au, 515 g/t Ag
Intense zeolite, clay, jarosite 'argillic' alteration

MELCHETT LAKE



Geochemistry highly favorable for **Volcanic Massive Sulphide (VMS) footwall** alteration and proximal mineralization

Numerous drill targets in peripheral oxide and sulphide facies exhalite and iron formation



Agreement

Silver Spruce signed an agreement to acquire 100% of the 2,124-hectare Melchett Lake project located within an historically active region including Copper Lake's Marshall Lake VMS project



Property Size

Map staking and acquisitions increased the Property to its current 7,822 hectares to complete coverage of the known mineralization reported over 22 km strike length



Grade

High grade surface samples have yielded up to **28.8 g/t Gold, 655 g/t Ag and 19% Zinc**



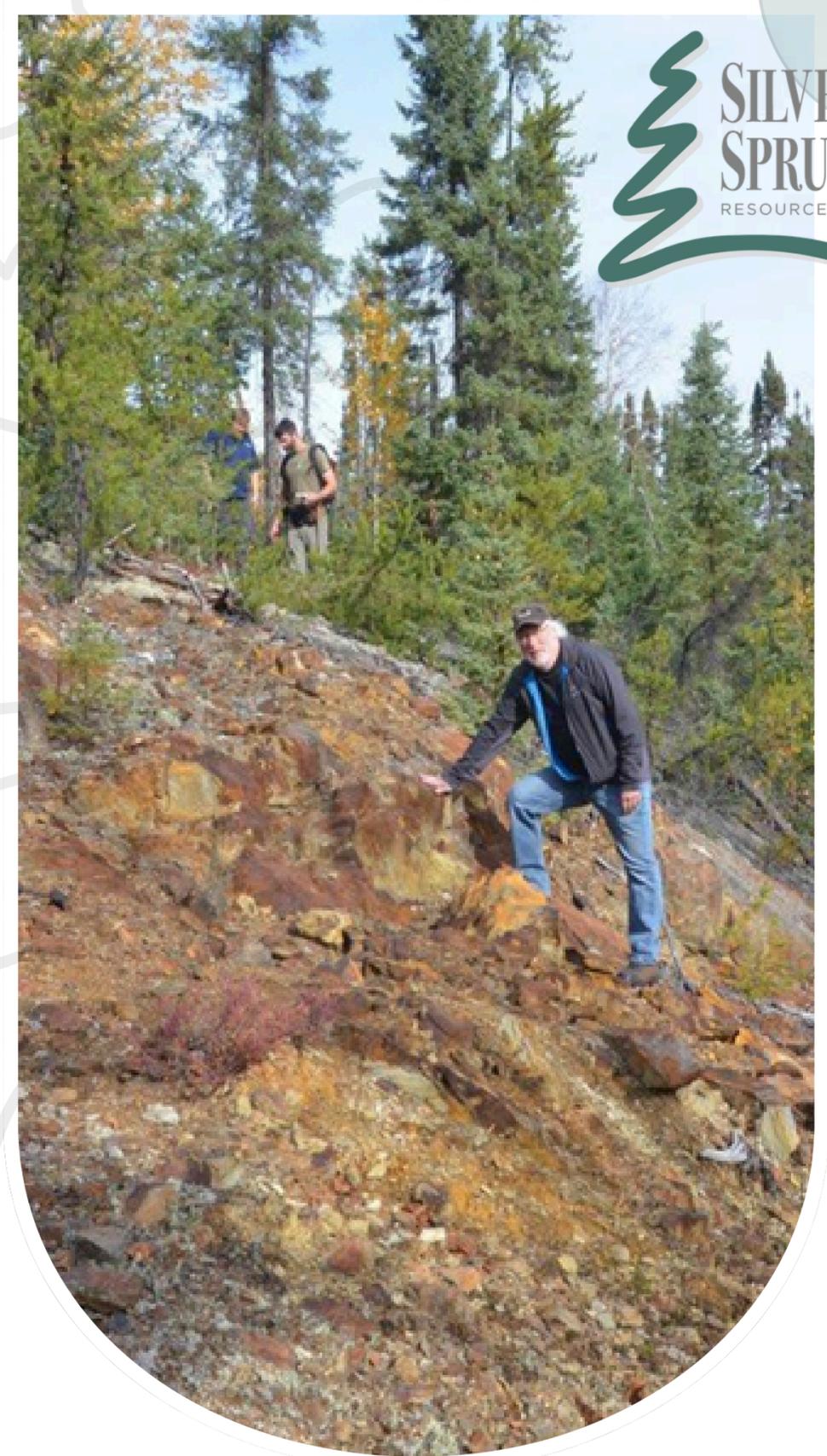
Past Drilling Results

Drilling and borehole geophysics identified increasing copper and conductive targets at depth

MELCHETT LAKE

- **Polymetallic Zn-Pb-Cu-Ag-Au VMS style mineralization**
- **Signatures of larger projects** - Similarities to ore deposits at Geco, Mattabi, Winston Lake, Brunswick, Rouyn-Noranda, Lyon Lake, Murchison, Snow Lake
- **Infrastructure ready** - Road, 4x4 trail, fixed wing floatplane, helicopter and boat access to property
- **Large resource potential** - 22 km strike length of the known areas of mineralization, more depth potential indicated by Maxwell modelling, airborne and downhole EM anomalies

**Zn to 19.1%, Ag to 655 g/t,
Au to 28.8 g/t, Cu to 1.65%, Pb to 1.2%**



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Silver Spruce Resources

Discovering the next
major gold-silver camp
in Mexico & Canada.

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