



SSE:TSXV
SSEBF:US
S6Q:FSE

SILVER IN MEXICO GOLD IN CANADA

Seizing Opportunity and Creating Value



LOCATION & SILVER

Focus on Pino de Plata in Mexico - Ag project near Coeur Mining's Palmarejo mine in Chihuahua

Jackie Au-Ag project -- early-stage epithermal project with high-grade surface sampling <10 kilometres NW from Minera Alamos's Nicho deposit in eastern Sonora, Mexico.



EXPERIENCE

The Company has experienced management in the areas of mineral exploration and processing, accounting, corporate finance, legal and public company management



UPSIDE

New team in place for silver upside
15:1 rollback done in 2025

31.4 shares outstanding and significant insider holdings
Maiden exploration program on projects in 2026

TEAM

Michael Kinley CEO, CFO & Director
Paul K. Smith P.Geo VP Exploration
Kevin Thieneman - Director
Kevin O'Connor - Director
Kenneth Macleod - Corporate Development
William Fleming - Advisory Board

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PINO DE PLATA (AG-CU)

- ✓ Located 15 km away from Coeur Mining's flagship Palmarejo Mine in Chihuahua, Mexico
- ✓ Four road-accessible concessions comprising 397 hectares in the heart of the Sierra Madre Occidental gold-silver Belt
- ✓ Definitive Purchase Agreement for 100% interest in 2015 - updated in 2026
- ✓ Landowner access negotiations then restarted 2025
- ✓ Surface exposures and dumps have yielded high silver and base metal values
- ✓ Permitting for 30 drill pads was approved in 2018

JACKIE (AU-AG)

- ✓ Located 52km SW of Mulatos and 60km SW of La India Mines in very productive region of the Sierra Madre Occidental gold-silver belt - 7km from Minera Alamos's Santana mine
- ✓ Road and trail-accessible concessions comprising 1,130 hectares located 170km SE of Hermosillo
- ✓ Exploration Target is low grade, large tonnage, heap leachable deposit
- ✓ There is no prior exploration reported on the Jackie Property with **high Au-Ag assays to 9.65 g/t Au and 515 g/t Ag**
- ✓ West and adjacent to Minera Alamos' Santana/Nicho mine

MELCHETT LAKE

- ✓ 2,124-hectare Melchett Lake project located within an historically active region including Copper Lake's Marshall Lake VMS
- ✓ High grade surface samples have yielded up to **28.8 g/t Gold, 655 g/t Ag and 19% Zinc**
- ✓ Geochemistry highly favorable for VMS footwall alteration and proximal mineralization
- ✓ Eagle Mapping for property-wide LiDAR survey, completed Q1 2023
- ✓ GeoCloud Analytics for LiDAR interpretation, completed draft Q2 2023

SHARE CHART



CAPITAL STRUCTURE

Shares O/S	31,370,189
Warrants O/S	10M @\$0.15 6.4M @\$0.75
Options	2,166,667
Shares 52 weeks range	\$0.07 - \$0.45
Stock Price (02/20/2026)	\$0.34
Tax Loss Carry Forward	>\$10M
Cash on hand	~\$1.5M
Market Cap (02/20/2026)	\$10.7M